



401(K) PLAN DESIGN, IMPLEMENTATION & ADMINISTRATION



THE FOLLOWING DESCRIBES THE STEPS TENET FINANCIAL GROUP TAKES TO ROLL EXISTING FUNDS INTO A NEW BUSINESS OR FRANCHISE.

1. FORM A CORPORATION

Tenet Financial Group will form this corporation or work with your attorney during the formation process.

2. CORPORATION SPONSORS A 401(K) PLAN

Tenet Financial Group's unique 401 (k) Plan has been designed to allow for investment into your corporation. Our 401 (k) Plan has been pre-approved by the IRS.

3. ROLLOVER TO A NEW 401(K) PLAN

Tenet Financial Group will help you through the process of moving your retirement funds from your previous employer's 401(k) or IRA into the new Tenet Financial Group 401(k) Plan.

4. 401(K) PLAN INVESTS IN THE CORPORATION

Your new 401(k) Plan purchases stock in the corporation. This 401(k) Plan now holds stock in the corporation and the business is debt-free and cash-rich from the sale of the stock. At this point, the corporation will now be able to purchase your new business or franchise.

THE BENEFITS OF A 401(K) PLAN ARE SIGNIFICANT AND EASY TO UNDERSTAND

- You invest some portion of your retirement funds in your business, giving you more control over the performance of your retirement plan assets.
- You use a safe, proven plan, based on long-standing provisions of the Internal Revenue code.
- You gain business equity and an improved cash flow position from the start.
- You accelerate business profitability by managing the amount of debt your new business takes on.
- You secure funding fast - typically 3-4 weeks or less.
- You can set aside tax-deductible retirement savings up to \$57,000 per year. For those age 50 and over, an additional \$6,500 can be contributed (\$63,500 total).*
- You optimize business equity and value.

**This amount adjusts annually.*

TENET FINANCIAL GROUP

is dedicated to helping business owners navigate the entire funding process – start to finish – so you can focus on your business

The Advantages of the Tenet Financial Group 401(k) Plan Extend Far Beyond the Start-Up Phase of Your Business

Tenet Financial Group offers a comprehensive variety of business growth and wealth building strategies as part of our all-inclusive service. Best of all, these expert consultative services are available to you at no additional expense. All of these powerful strategies build on the Plan's ability to help you build equity in your business from the start.

- Growth strategies
- Asset protection strategies
- Tax strategies
- Accelerated retirement plan strategies
- Exit strategies

WE'VE HELPED THOUSANDS OF INDIVIDUALS GET OFF TO A GREAT START IN BUSINESS.

- Business structuring consultation with the experience, knowledge and flexibility to handle even the most complex business structures by our internal staff of plan specialists.
- Personalized attention from a consultative, service-oriented firm.
- Prompt, in-depth answers to even the most complex questions and total access to all levels of expertise within the company.
- Your own retirement plan analyst from our dedicated in-house plan administration department, fully versed in your plan for expert, personalized service.
- Free, expert exit strategy consultation.

THE TENET FINANCIAL DIFFERENCE

More than nine decades of combined funding experience

Plan development, installation and administration under one roof

No shortcuts and superior protection every step of the way

Responsive, dedicated team

Helping clients get funded in as little as 3-4 weeks



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Tenet Financial Group does not provide tax, legal or investment advice. All decisions concerning these matters should be made in conjunction with your professional advisors.
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